



OAG FACTS – Executive Summary August 2014

- This month's analysis of the OAG (Official Airline Guide) schedules database indicates that airlines **Worldwide** will operate 3% more flights in August 2014 as compared to August 2013. The total number of scheduled flights operating in August 2014 is 2,916,416 with an overall seat offering of 396,561,027 an increase of 5% as compared to Aug 2013.
- Flights and offered seats **To/From North America** have increased by 6% and 7% respectively. Total number of flights that will operate **To/From North America** is 108,819 and total offered seats are 22,372,261. Traffic **Within North America** reflects a decrease of 3% in frequencies and 1% in offered seats. Frequencies **Within North America** have decreased by 24,753 and offered seats have decreased by 530,434.
- Flight operations **Within Europe** have increased by 4% and offered seats have increased by 5%. Total number of flights that will operate **Within Europe** is 651,066 and total offered seats are 90,428,534. Flights and offered seats **To/From Europe** reflect an increase of 7% and 5% respectively.
- The number of flights and offered seats **Within Middle East** both increased by 9%. Total flights scheduled to operate **Within Middle East** are 53,646 and seat capacity offered is 8,383,819. Number of flights and seat capacity **To/From Middle East** reflect an increase of 8% and 10% respectively, with frequency of 75,353 and seat capacity of 17,180,463.
- Number of flights and seat capacity **To/From Asia Pacific** have both increased by 7%. **Within Asia/Pacific** there will be 38,560 more flights and 8,087,725 more seats than in August 2013 resulting in an increase of 5% in flight operations and 7% in seat offerings.
- Number of flights **To/From Africa** increased by 3% and seat capacity increased by 0.2%. As compared to August 2013 there will be 1,380 more flights and 23,483 more seats this month. Traffic **Within Africa** reflects an increase of 8% in both flight operations and offered seats.
- Flight operations and offered seats **Within Central & South America** have increased by 4% and 3% respectively. Total number of flights that will operate **Within Central & South America** is 243,532 and total offered seats are 27,085,288. Flights and seat capacity **To/From Central & South America** have increased by 5% and 7% respectively, with 3,346 more flights and 703,282 more seats.
- The table below shows the ten-year trend in the overall number of flight operations to/from & within selected regions from August 2005 through to August 2014.



Key Region	Aug 2005	Aug 2006	Aug 2007	Aug 2008	Aug 2009	Aug 2010	Aug 2011	Aug 2012	Aug 2013	Aug 2014	Growth Jun'14 vs Jun'13
Worldwide	2,457,258	2,490,627	2,616,245	2,585,451	2,533,408	2,682,276	2,772,489	2,789,437	2,843,817	2,916,416	3%
To/From Africa	26,275	28,494	32,158	34,588	38,212	43,245	41,622	44,072	49,315	50,695	3%
Within Africa	54,357	52,372	55,818	59,149	60,388	66,059	73,198	71,210	68,768	73,932	8%
To/From Asia/Pacific	46,228	50,405	53,582	59,632	58,046	63,431	69,719	71,529	75,535	81,061	7%
Within Asia/Pacific	460,423	498,079	534,865	533,891	565,894	623,310	671,423	707,048	767,809	806,369	5%
To/From Central & South America	58,127	59,130	61,059	60,304	57,336	59,834	59,803	61,793	64,719	68,065	5%
Within Central & South America	179,494	180,127	189,835	187,411	191,270	222,996	228,522	235,852	233,278	243,532	4%
To/From Europe	90,295	96,362	104,324	110,327	109,581	118,433	122,236	124,371	131,268	140,283	7%
Within Europe	563,694	583,795	621,760	629,064	591,375	621,395	642,736	631,343	628,120	651,066	4%
To/From Middle East	30,586	34,198	37,473	44,983	50,816	55,842	60,298	64,252	69,621	75,353	8%
Within Middle East	30,139	33,533	37,586	36,329	43,054	46,121	47,293	48,958	49,028	53,646	9%
To/From North America	89,419	92,519	97,260	96,684	90,875	93,849	96,188	98,069	102,198	108,819	6%
Within North America	998,686	962,167	983,453	936,348	878,994	885,078	884,384	862,983	850,486	825,733	-3%